

TECHEMY  
CAPITAL

# HOLISTIC ETH-BTC PORTFOLIO

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PRODUCT BROCHURE

*as of 12 February 2021*

# Holistic ETH-BTC

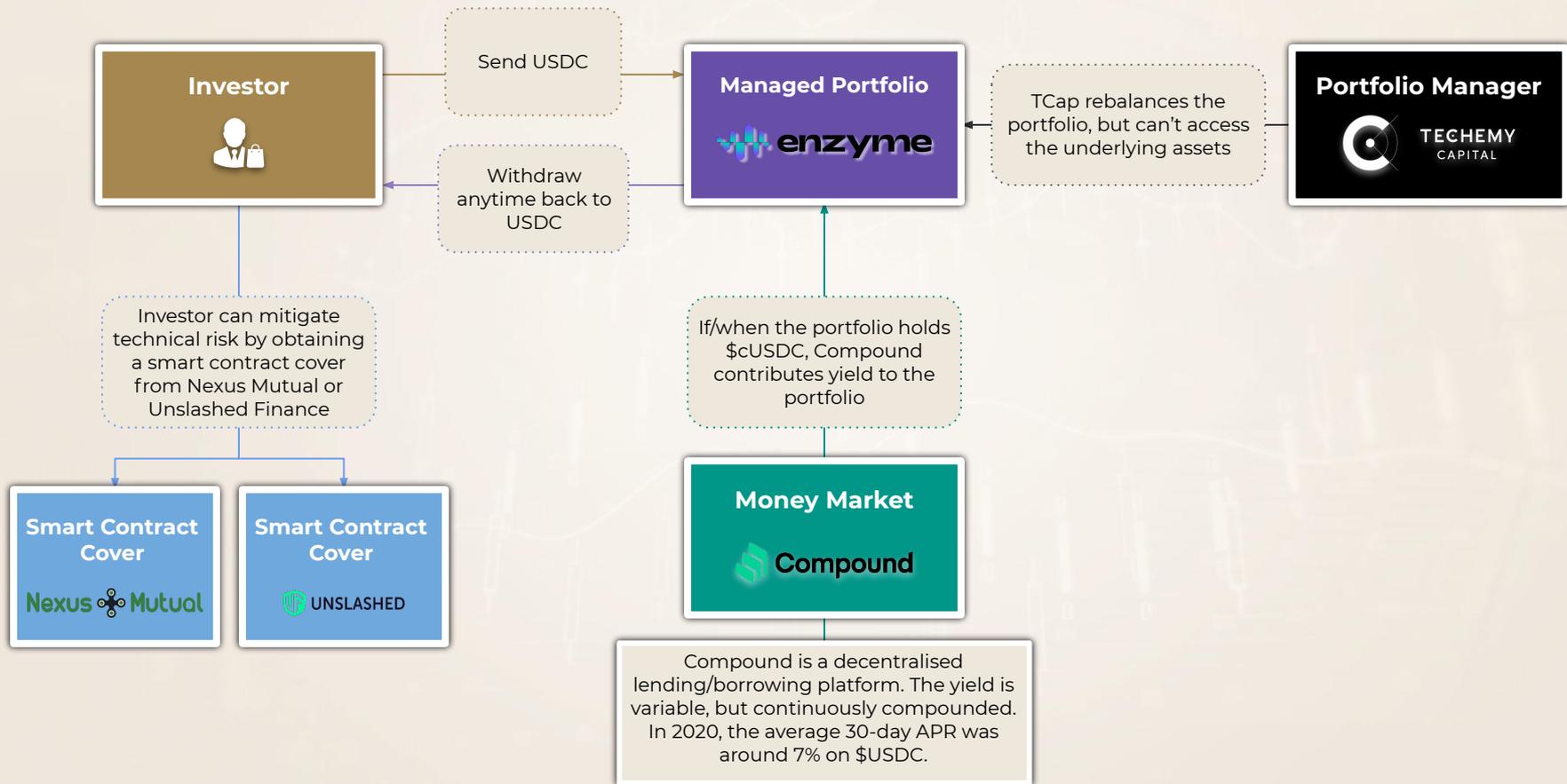
This **Actively Traded Portfolio** provides exposure to Bitcoin and Ethereum price action, following our unique trading strategies, designed and executed by our in-house trading team.

The portfolio aims to quantify bullish or bearish conditions to add or subtract from the starting position. It is based on an assessment of on-chain activity, token age spent, and technical analysis.

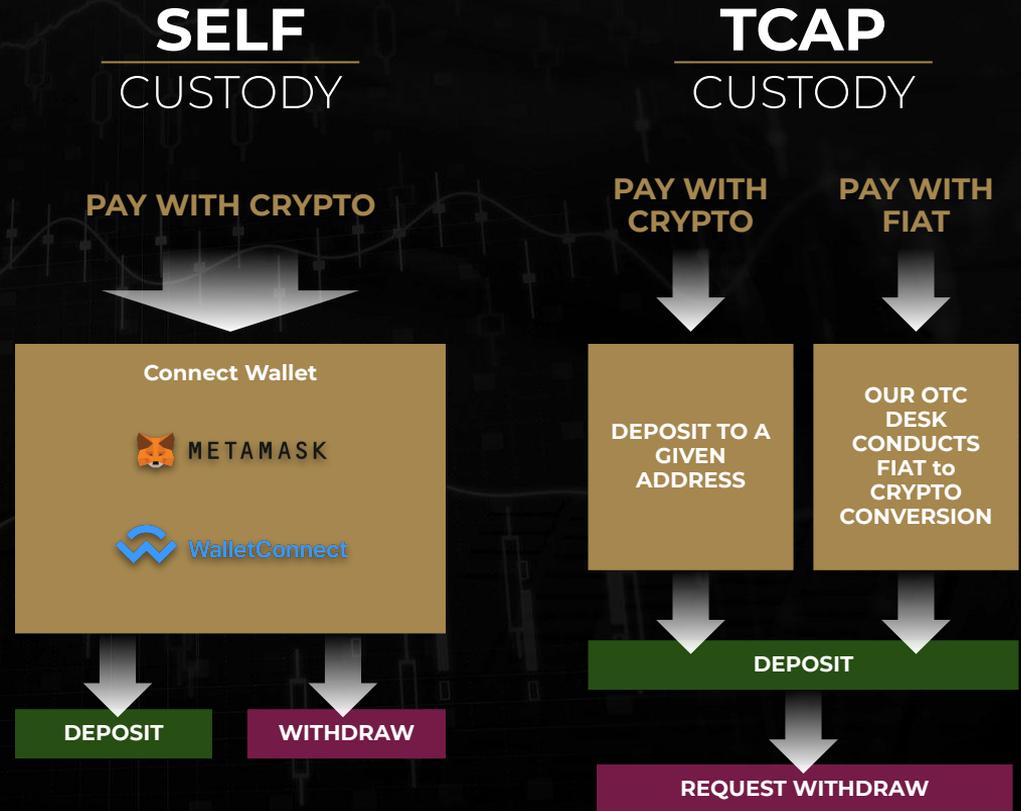
- Non-custodial
- No lock-ups
- No front/back loads
- Free redemption anytime
- 24/7 NAV



Powered by Enzyme, an Ethereum-based infrastructure for onchain asset management.



- **Flexible custody.**  
Choose between self-custody and delegating keys management to Techemy Capital.
- **Instant crypto transactions.**  
Deposit and withdraw by connecting your wallet (whitelisted during KYC).
- **Assisted fiat transactions.**  
Deposit and withdraw with fiat via Techemy Capital's OTC desk.
- **Flexible redemption.**  
Withdraw your funds anytime - no maturity.



# HOLISTIC ETH-BTC PORTFOLIO: FACT SHEET

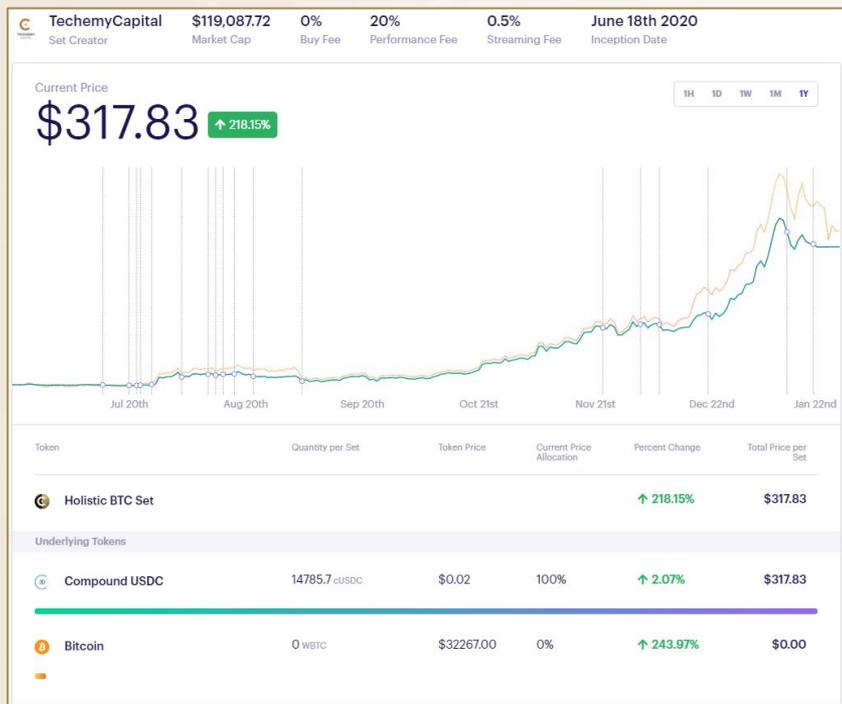


<b>Inception</b>	23 January 2020
<b>Denomination</b>	USDC
<b>Custody</b>	Self-custodial <i>(traditional custody available upon request)</i>
<b>Investor Profile</b>	Wholesale & accredited investors
<b>Minimum Investment</b>	US \$10,000 <i>(recommended)</i>
<b>Maturity</b>	Open-ended
<b>Investment Management</b>	Active with weekly rebalancing
<b>Subscription</b>	Subscribe instantly anytime
<b>Redemption</b>	Withdraw instantly at anytime (no charge when self-serviced)
<b>Fees</b>	0.5% management fee + 20% performance fee Entrance/exit - nil Back/front load - nil

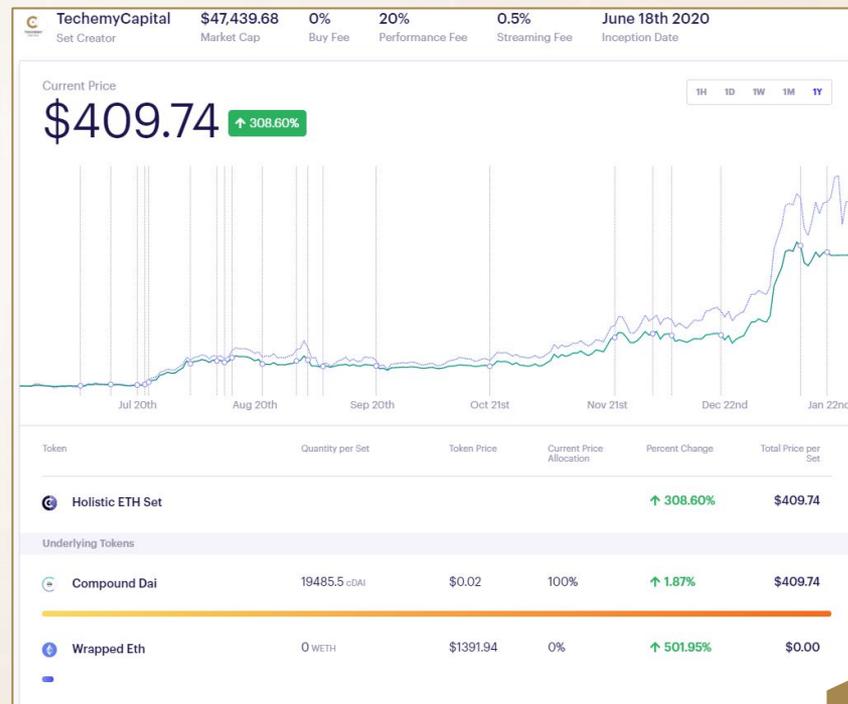
# TRADING TRACK RECORD

The trading strategy is based on years of in-house proprietary trading experience from the very onset of the crypto markets. During 2020, we ran our first Proof-of-Concept investable and non-custodial trading portfolios on “TokenSets” decentralised platform. Below are performance snapshots:

## BTC Portfolio Performance



## ETH Portfolio Performance





# TECHEMY CAPITAL

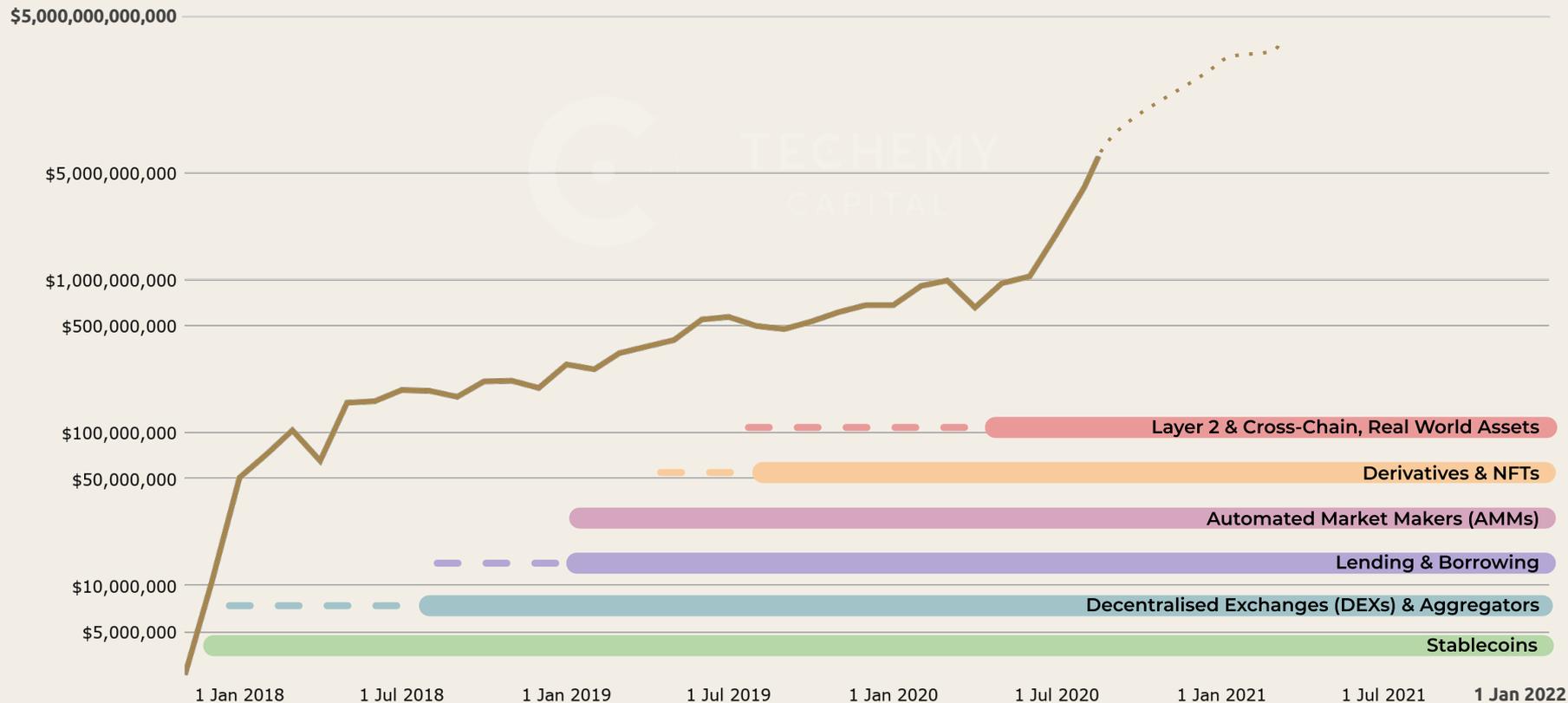
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CAPABILITIES & RESOURCES

# \$5 TRILLION CASE FOR DEFI



Total Value Locked in DeFi (USD)



Decentralised Finance (DeFi), aka Open Finance, is an ecosystem of blockchain-powered applications that are recreating common trading instruments from traditional finance. Run by programmable algorithmic code, DeFi removes middlemen, connecting principals directly. DeFi reduces friction and capital inefficiency, hence offering the possibility of higher yields. DeFi money markets offer instruments that can provide lower risk profiles and greater liquidity.

## How is it Different from Traditional Finance?

DeFi is a self-running, self-adjusting peer-to-peer market based on data-driven automation and open access. DeFi eliminates a need for an intermediary, hence eliminating traditional bottlenecks such as central and commercial banks, brokers, clearing houses, etc.



### NON-CUSTODIAL

Software replaces intermediary to ensure transactions validity and assets storage. At all time you are in control of your funds, not the bank.



### PERMISSIONLESS

Anyone with Internet can access the systems. Anyone can audit and verify the code and the asset ledger.



### PROGRAMMABLE

Plug & play architecture. DeFi apps are created and combined at a very low cost.



### TRANSPARENT

Blockchains are transparent and auditable. Anyone can check transaction history and see where the funds are.

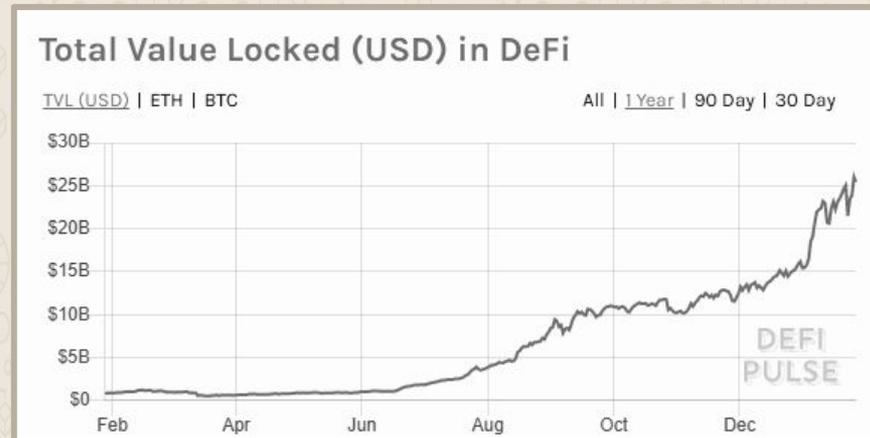
## What is the Economic Benefit?

**There's no central party** controlling how and who can use DeFi apps, hence no rent-reeking. With no barriers to trade, the market is truly free and evolves rapidly.

**All fees and yield are distributed** between DeFi market participants: buyers & sellers, borrowers & lenders, market makers & liquidators, etc. Each party is incentivised to be a good actor via revenue sharing and penalised for bad behavior (e.g. liquidation fees, slashing).

**No fractional reserve, no money printing.** DeFi is measured by the value and the quality of the collateral that is deposited in the ecosystem. Collateral is currently represented by digital assets such as ETH, BTC, USDC, etc, but the mid-term goal is to use real-world assets, expressed in a digital format (i.e. tokenised).

## How Big is the Opportunity?



*DeFi is growing fast with the total value of the ecosystem currently sitting at around \$25Bil as of Jan 2021.*

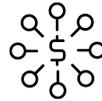
*It is expected to reach \$200Bil by YE'21, and \$1Tril by 2022.*

**DEFI IS A NATURAL EVOLUTION OF FINANCIAL SYSTEMS**

# A BESPOKE DIGITAL ASSET INVESTMENT FIRM

Exquisite financial & technology solutions for professional investors:  
*funds management, OTC, yield-optimisation, investment intelligence.*

Deep industry knowledge, experience, and proven  
capability since 2013.



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## COMPANY

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Techemy Capital Limited is a boutique investment management company focused on management of digital assets. We seek to provide clear, well researched and leading edge investment opportunities to fund managers and institutional investors.

Techemy Capital Limited is an authorised Financial Services Provider to wholesale investors under New Zealand law.

We leverage a number of DeFi protocols to offer an array of financial instruments to meet the needs of professional money managers and sophisticated investors.

## DeFi Products

- ✓ Investable portfolios with both active and passive management;
- ✓ Structured DeFi products;
- ✓ Bespoke yield-bearing financial instruments.

## OTC Trading

- ✓ Over-the-Counter trading for accredited investors;
- ✓ Multiple fiat currencies;
- ✓ Liquidity pool collaboration.

## Prop Trading & Arbitrage

- ✓ T.A. / Fundamental / Algo trading;
- ✓ Models applied across all crypto markets;
- ✓ Trading strategies & analysis.

## Bespoke Services

- Compliant on- and off-ramps;
- Wallet and private keys management;
- Custody and treasury management;
- Assistance with purchasing smart contract cover.





## Fran Strajnar

*Executive Director*

A multi-disciplined entrepreneur and blockchain evangelist, Fran co-founded Techemy and Brave New Coin and has been deeply involved in the cryptocurrency and blockchain communities from their earliest days. Describing his mission in life as "terraforming the crypto asset landscape" he is a sought-after industry thought leader and subject matter expert.



## Michelle Teh

*Group CFO*

A qualified Chartered Accountant, Michelle works alongside the CEO office and the Board to provide support in the areas of financial control, cashflow, taxation, audit, and corporate governance. Previously, Michelle worked as Group Head of Finance at Velocity Made Good, and Finance Manager at Rocket Lab, and KPMG.



## Paul Salisbury

*Technical Lead*

With a background in Enterprise software projects in FinTech, Paul intersects blockchain expertise with his understanding of the business, commercial, and regulatory needs of projects. Resulting from his work with Blockchain technologies over the past 7 years, he co-founded BlockchainLabs, is on the advisory board of several startups, and is Chief Blockchain Officer for Techemy Group.



## Jason Wood

*Head of Compliance & Audit*

Jason oversees the compliance function, ensuring that Techemy Capital adheres to regulatory requirements associated with Anti-Money Laundering and Countering Financing of Terrorism. Jason is responsible for ensuring that we have processes in place to adequately perform customer due diligence as required.



## Michael Carr-Smith

*Adviser*

Michael has over 25 years of experience in investment banking, capital markets and international equities, most of that while working in New York City with the likes of JPM, Barclays, and Deutsche. Michael provides consulting and advisory around investment and risk management for Techemy Capital.



## Matthew Paget

*Group COO*

A barrister and solicitor since 1992, Matt's experience spans banking, finance, and corporate law. He has held senior positions at Norton Rose London, HSBC London, Deutsche Bank Sydney as well as various private equity and fund management organisations. He has specific expertise in derivatives and structured products, mergers and acquisitions, private equity and venture funding.



## Donn Krassiyenko

*Head of DeFi Products*

An analyst with a 12-year track record in technology markets incl. cloud and cybersecurity, Focusing on opportunities presented by digital assets, Donn develops and executes strategies to support investment activity and engineering of DeFi-based financial instruments. Donn holds an MBA and other qualifications majoring in finance and international business.



## Josh Olszewicz

*Trader / Portfolio Manager*

An early crypto adopter, Josh is a recognised expert in technical analysis. Josh evaluates trading algorithms and executes Techemy Capital's trading strategies, buying and selling digital assets, margin and option trading, and hedging the proprietary treasury. Josh also conducts regular fundamental and technical analysis for price forecasts and market sentiment.



## Rob Brewis

*Adviser*

An experienced commodities trader in both physical and derivative products over a 25 year career, including Enron, Shell, Vitol, and Managing Director of JP Morgan (Asia) and Sempra. Rob is managing Techemy Capital's trading team, ensuring the development and growth of the trading business.



Decentralised Fund  
Management  
Infrastructure



Decentralised Liquidity Pool  
& Asset Management  
Platform



Decentralised Leveraged  
Exchange / Gluon Plasma  
Sidechain



Decentralised Mutual  
Discretionary Cover for  
Smart Contracts



Decentralised  
Insurance-like Cover  
for Smart Contracts



On-chain Data Analytics  
Platform



Decentralised Exchange  
Aggregator



Decentralised Staking  
and Liquidity Wrapper



Decentralised Lending &  
Borrowing Platform



Digital Asset  
Exchange



Market Data, Research &  
Indices Provider



Smart Contract Audit &  
Development

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